



Fixed Callable Share Certificate

Offering 7813

Description Fixed Callable FC7813 2 Year/No Call for 3 Months/Quarterly Call

Settlement Date 06/25/2010

Maturity Date 06/25/2012

First Call Date 09/27/2010

Call Type Quarterly

Initial Indicated Rates .91 (.96 for \$500,000 or more)

Interest Rate Shock / OAS Analysis

+300	+200	+100	0	-100	-200	-300
94.682	96.519	98.363	100.000	100.244	100.243	100.243

Option Adjusted Spread 16 bps

Volatility Percent 73.5

Dividend Payment Frequency

Begin Date 07/26/2010

Frequency Monthly

Day Of Month 25

Dividend Basis ACTUAL/365

Close Date 06/23/2010

Close Time 11:30 AM

Minimum Amount \$100,000.00

Schedule FC7813

Type 630

Certificate Details

Callable beginning on 09/27/2010 and quarterly thereafter on the 25th of the month (or modified business day) with 10 business days notice. All notices will be given by 5:00 p.m. CST. Members may purchase a minimum of \$100,000.00 any time daily between 7:00 a.m. to 4:00 p.m. CST until the offering closes at 11:30 a.m. CST on 06/23/2010. The actual dividend rate on the certificate will be declared at the time of purchase.