



Fixed Callable Share Certificate

Offering 7814

Description Fixed Callable FC7814 2 Year/No Call for 1 Year/One Time Call

Settlement Date 06/25/2010

Maturity Date 06/25/2012

First Call Date 06/27/2011

Call Type One Time

Initial Indicated Rates .87 (.92 for \$500,000 or more)

Interest Rate Shock / OAS Analysis

+300	+200	+100	0	-100	-200	-300
94.441	96.284	98.155	100.00	100.828	100.833	100.831

Option Adjusted Spread 26 bps

Volatility Percent 73.7

Dividend Payment Frequency

Begin Date 07/26/2010

Frequency Monthly

Day Of Month 25

Dividend Basis ACTUAL/365

Close Date 06/23/2010

Close Time 11:30 AM

Minimum Amount \$100,000.00

Schedule FC7814

Type 630

Certificate Details

Callable one time on 06/27/2011 with 10 business days notice. All notices will be given by 5:00 p.m. CST. Members may purchase a minimum of \$100,000.00 any time daily between 7:00 a.m. to 4:00 p.m. CST until the offering closes at 11:30 a.m. CST on 06/23/2010. The actual dividend rate on the certificate will be declared at the time of purchase.