



## Fixed Callable Share Certificate

### Offering 7817

Description Fixed Callable FC7817 2 Year/No Call for 3 Months/Quarterly Call

Settlement Date 07/15/2010

Maturity Date 07/13/2012

First Call Date 10/15/2010

Call Type Quarterly

Initial Indicated Rates .89 (.94 for \$500,000 or more)

### Interest Rate Shock / OAS Analysis

+300	+200	+100	0	-100	-200	-300
94.667	96.506	98.358	100.000	100.246	100.246	100.246

Option Adjusted Spread 14 bps

Volatility Percent 70.6

### Dividend Payment Frequency

Begin Date 08/16/2010

Frequency Monthly

Day Of Month 15

Dividend Basis ACTUAL/365

Close Date 07/13/2010

Close Time 11:30 AM

Minimum Amount \$100,000.00

Schedule FC7817

Type 630

### Certificate Details

Callable beginning on 10/15/2010 and quarterly thereafter on the 15th of the month (or modified business day) with 10 business days notice. All notices will be given by 5:00 p.m. CST. Members may purchase a minimum of \$100,000.00 any time daily between 7:00 a.m. to 4:00 p.m. CST until the offering closes at 11:30 a.m. CST on 07/13/2010. The actual dividend rate on the certificate will be declared at the time of purchase.