



STEPUP

Offering SU7780

Description Step-Up 7780 - 2 Year/No Call for 6 Months./One Time Call

Settlement Date 02/16/2010

Maturity Date 02/15/2012

First Call Date 08/16/2010

Call Type One Time

Initial Indicated Rates .43 (.48 for \$500,000 or more)

SU Detail

First Step-Up Date 08/16/2010

First Step-Up Rate 1.82 (1.87 for \$500,000 or more)

Interest Rate Shock / OAS Analysis

+300	+200	+100	0	-100	-200	-300
95.141	96.936	98.642	100.00	100.223	100.223	100.220

Option Adjusted Spread (bps) 24

Volatility Percent 68.0

Dividend Payment Frequency

Begin Date 03/15/2010

Frequency Monthly

Day Of Month 15

Close Date 02/11/2010

Close Time 11:30 AM

Minimum Amount \$100,000.00

Schedule SU7780

Type 640

Certificate Details

Callable one time on 08/16/2010 with 5 business days notice. All notices will be given by 5:00 p.m. CST. Members may purchase a minimum of \$100,000.00 any time daily between 9:00 a.m. to 4:00 p.m. CST until the offering closes at 11:30 a.m. CST on 02/11/2010. The actual dividend rate on the certificate will be declared at the time of purchase.