



STEPUP

Offering SU7812

Description Step-Up 7812 2 Year/No Call for 6 Months./One Time Call

Settlement Date 06/15/2010

Maturity Date 06/15/2012

First Call Date 12/15/2010

Call Type One Time

Initial Indicated Rates .41 (.46 for \$500,000 or more)

SU Detail

First Step-Up Date 12/15/2010

First Step-Up Rate 1.52 (1.57 for \$500,000 or more)

Interest Rate Shock / OAS Analysis

+300	+200	+100	0	-100	-200	-300
95.102	96.931	98.684	100.000	100.191	100.190	100.190

Option Adjusted Spread (bps) 25

Volatility Percent 64.0

Dividend Payment Frequency

Begin Date 07/15/2010

Frequency Monthly

Day Of Month 15

Close Date 06/11/2010

Close Time 11:30 AM

Minimum Amount \$100,000.00

Schedule SU7812

Type 640

Certificate Details

Callable one time on 12/15/2010 with 10 business days notice. All notices will be given by 5:00 p.m. CST. Members may purchase a minimum of \$100,000.00 any time daily between 9:00 a.m. to 4:00 p.m. CST until the offering closes at 11:30 a.m. CST on 06/11/2010. The actual dividend rate on the certificate will be declared at the time of purchase.